

Equipping entrepreneurs and business owners with the strategy to future proof their life and business, by positioning their profits, multiplying their money and minimizing their taxes



Expert thoughts on:

- Patterns that will make you rich or keep you broke
- The three buckets everyone needs to future proof their wealth
- Fortifying sales and marketing, operations, and finance and legal for your business
- Coordinating wealth management, tax management, risk management, legal and estate
- Tax preparer vs tax strategist: one will keep you broke, one will make you rich.

Click the links to connect with Marissa

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Marissa is a money and business strategist. Over her 28 year career she has helped thousands of business owners and entrepreneurs worldwide, learn the systems, structures and strategies that teach, not just the "what and why", but the "how to", to minimize their taxes and maximize their profits.

As a money and business strategist, Marissa has been recognized as one of the nations leading experts on building wealth, minimizing taxes and repositioning profits.

She has built multiple multi-million dollar companies for herself and thousands of her clients.

As an active philanthropist, when she isn't helping business owners future proof their businesses around the world, she can be found on her mountain, changing lives in Costa Rica through the Foundation of Latin America.

Possible interview questions:

How can people shift their mindset about money?

Marissa will talk about the importance of designing an intentional life, where values meet vision. She will also share quickly about the core 4 areas we need to develop to live a rich life: emotional, spiritual, relational, and financial. All of this will help transform our relationship with money into a healthy one.

Key takeaway: Never waste a day.

One thing you often share is your story of how you turned 5 dollars into financial freedom. How did you do that?

Marissa will share key lessons she learned from working her way out of the trailer courts of North Dakota to growing a 7-figure financial firm

Key takeaway: We need to make money our hardest working employee

You've worked with very wealthy and successful clients. What is unique about their mindset and perspective on life compared to others?

Marissa will share several unique qualities that set these people apart and also some of the misconceptions about what it takes to truly be successful.

Key takeaway: Never run back to what broke you. Think forward, look forward, move forward.

What can people do to future-proof their business and/or life?

Marissa will share some best practices on finding hidden opportunities, assets, and resources right now that can create growth towards your future.

Key takeaway: There's a difference between eyesight and vision.

Possible headlines:

HOW TO LIVE, LIFE, RICH BY MASTERING THE FIVE KEY AREAS OF YOUR LIFE: EMOTIONAL, RELATIONAL, SPIRITUAL, PHYSICAL AND FINANCIAL

- Patterns that will make you rich or keep you broke

HOW TO CONQUER THE CORE FOUR PILLARS OF WEALTH:

- Coordinating wealth management, tax management, risk management, legal and estate

PROFITS AND HOW TO POSITION THEM TO MULTIPLY YOUR MONEY

- The three buckets everyone needs to future proof their wealth

HOW TO COORDINATE THE THREE DEPARTMENTS EVERY BUSINESS OWNER MUST MASTER TO SCALE:

- Fortifying sales and marketing, operations, and finance and legal for your business

HOW TO FIRE THE IRS!

- Tax preparer vs tax strategist: one will keep you broke, one will make you rich.
- The exact lines on your tax return to save 30-40% on you taxes

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**Contact for possible booking:
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